

## Enhanced Item Transfer Workflow and Process

Communicate better between stores and track transfers efficiently all through R365 with the new Item Transfer creation and workflow!

IT - 000070 SAVE SEND ? ⌵ ✕

**General Information** Meat Transfer

Number: IT - 000070    Date: 03/14/2021    Status: **In Progress**

Transfer from: Smart Burgers → Transfer to: Mobile Burgers

**Transfer Items**

Search:  + BULK ADD

<input type="checkbox"/>	Item	Unit Of Measure	Quantity	Each Amt	Total	Comment
<input type="checkbox"/>	BEEF Ground Chuck	Lb	5.00	\$3.55	\$17.75	<input type="text"/>
<input type="checkbox"/>	PREP Tomahawk Ribeye	Lb	5.00	\$10.85	\$54.25	<input type="text"/>

+ ADD ITEM

1 - 0 of 0 Items

**Comments - 0** Type your comment here

**Attachments - 0**

Total: \$0.00

**Learn the Workflow**

The Help Menu provides multiple resources to tackle Transfers.

**Use a Template**

Routine Transfers can be saved as templates for faster entry.

**Bulk Add**

Add Items in bulk by Category.

**Add Items with Ease**

Click, filter, and select items effortlessly with this in-line feature.

**Transfer Communication**

All Transfer notes will be recorded here and available for both sending and receiving locations to view.

When an Item Transfer is sent, it can be approved or rejected by the receiving location. Check out the R365 Academy and support articles to learn more about sending and receiving Item Transfers!



\* bit.ly/item-transfers